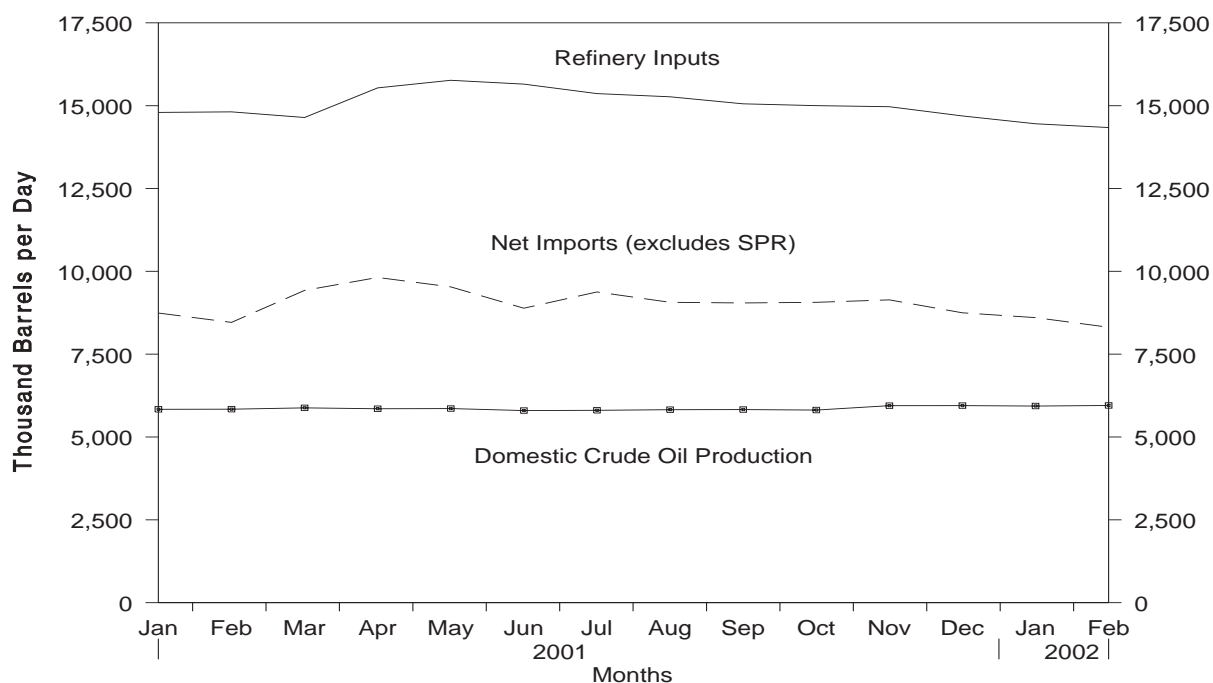
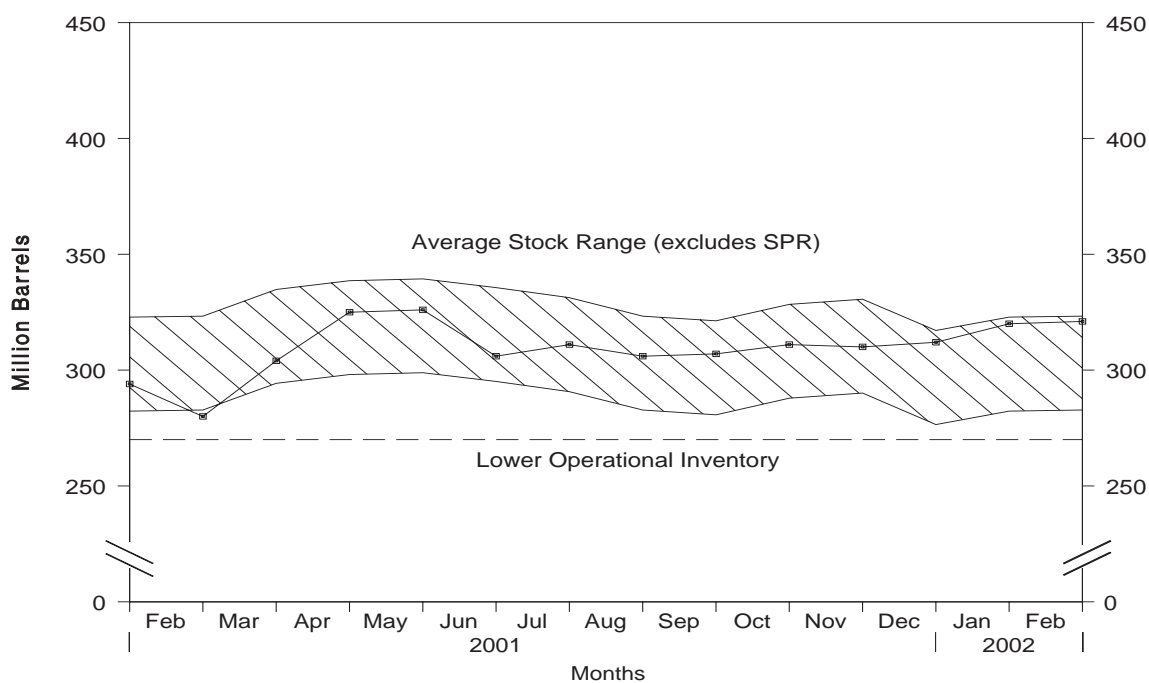


**Figure S3. Crude Oil Supply and Disposition, January 2001 - Present**



Source: Energy Information Administration, *Petroleum Supply Monthly*, Table S2. See Summary Statistics Table and Figure Sources.

**Figure S4. Crude Oil Ending Stocks,<sup>1</sup> January 2001 - Present**



<sup>1</sup>Excludes stocks held in the Strategic Petroleum Reserve (SPR).

Note: The Lower Operational Inventory for crude oil stocks is 270.0 million barrels.

Source: Energy Information Administration, *Petroleum Supply Monthly*, Table S2. See Summary Statistics Table and Figure Sources.